“After living here for one year I feel 10 years younger.”

88 Year Old
Thayer House Resident & SASH Participant
Dear Friends,

Each day the collective efforts of our staff and partner organizations enhance the quality of life for over 1,100 residents and enable 4,400 Vermonters statewide to stay safely in their homes through Support And Services at Home (SASH) - all this while significantly reducing Medicare expenditures, increasing access to services and improving health as a part of Vermont’s Blueprint for Health.

Our 120 employees are a remarkable group of talented and dedicated individuals, committed to quality in maintenance, finance, development and resident services. Perhaps the best example of team work across the organization was the renovation of 82 kitchens at Heineberg Senior Housing this year – no small feat! Our team also supports the larger community through many events including the Governor’s Cup, the Alzheimer’s Walk and the first annual United Way walk. This is why we were selected as one of the “Best Places to Work in Vermont”.

Together we opened our twenty-eighth community - and notably our fourth intergenerational community - at Wright House in Shelburne. Our most energy efficient building yet, Wright House received the National Green Building Standards Gold and the Enterprise Green Communities certifications. Additionally, our extensive renovations to Richmond Terrace received Efficiency Vermont’s Major Renovation Honor Award. We are using renewable energy and intelligent mechanical systems to conserve energy, reduce utility costs and improve resident’s quality of life.

We are very grateful for our caring team, generous donors and funders, collaborative partners, and a terrific Board of Directors. Thank you.

Nancy Rockett Eldridge
Chief Executive Officer
Cathedral Square

Charlie Smith
President
Cathedral Square Board of Directors

Cathedral Square Board of Directors - 2014

Charlie Smith, President
Alice Rouleau, Vice President
Christine Finley, Treasurer
Barbara Gay, Secretary
Jeanne Finan, Ex-officio

Lynn Bates
James Chandler
James Hester
Sharon Moffatt
Judy Warriner Walke
Highlights from 2014

Richmond Terrace Renovations received Efficiency Vermont’s (EVT) Major Renovation Honor Award for innovative energy efficiency design including air source heat pumps for heating and cooling, insulation and air sealing and a 13 kW solar PV system.

Wright House, completed in July, is our most energy efficient and green building to date. This property offers solar power produced by a 30kW rooftop array, and all water, gas and electricity used is displayed on an “energy dashboard” in the lobby to inform residents about energy use, as well as social activities and resident news.

Renovations on Kelley’s Field will begin in April 2015. Updates will include: new roofs, new natural gas heating system, improved drainage, updated kitchens, new flooring and lighting, and remodeling two apartments to be fully ADA accessible. We look forward to transforming this property with our partner Housing Vermont.

With financial assistance from Enterprise Community Partners, we have identified energy efficiency opportunities at Grand Way Commons that will reduce energy usage by 25% representing a 14% reduction in annual energy costs.

SASH has monitored the same group of participants since 2011. Last year we analyzed improved health and access to care. The data clearly illustrates the positive impact SASH is making.

Enterprise Community Partners Rose Fellow Architect, Sam Beall, finished his third and final year with us. Sam’s contributions included assisting us with green building design, energy efficiency and accessibility. We wish him well in his new position with Duncan Wisniewski Architecture (DWA).

In 2014 Cathedral Square had 260 dedicated volunteers who worked 14,696 hours throughout the year. Our volunteer meal programs at Grand Way Commons, Town Meadow and Whitcomb Woods served 2,233 meals.
CATHEDRAL SQUARE CORPORATION FINANCIALS
As of September 30, 2014

ASSETS
Cash and Investments $2,340,701
Land, Buildings & Furniture 4,981,117
Accounts Receivable 1,348,706
Equity Contributions 739,607
Reserves & Restricted Accounts 466,010
Notes Receivable 422,127
Prepays & Other Assets 374,441
Resident Security Deposits 115,422
TOTAL ASSETS $10,788,631

LIABILITIES & NET ASSETS
Notes Payable $4,314,212
Accrued Interest Payable 1,383,098
Other Liabilities 568,784
Accounts Payable 248,810
Deferred Revenue 220,765
Resident Deposits 157,035
TOTAL LIABILITIES $6,892,704
NET ASSETS 3,895,927
TOTAL LIABILITIES & NET ASSETS $10,788,631

Fiscal Year 2014 Revenues of $8,873,239

AROUND CATHEDRAL SQUARE

Congratulations
• Nancy Eldridge on being appointed to serve as a member of the FHLBB Advisory Council
• Kim Fitzgerald on her Professional in Human Resources Certification (PHR)
• Marina Collins and Kathy Peden for achieving Certified Occupancy Specialist (COS)
• Eric Ellicock for achieving Tax Credit Certification
• Donna Gacetta and Colleen Lee for achieving the Spectrum Train Award Recipient Certification (STAR)
OUR SUPPORTERS January - December 2014

GOLD SUPPORTER ($25,000 and higher)
Champlain Investment Partners, LLC

GIFTS IN HONOR OF
Paul Hood
Amy Wright
SASH

BRONZE SUPPORTER ($1,000 - 9,999)
Patricia Fontaine
Charles Hoag
Bruce and Lillian Venner

GIFTS IN MEMORY OF
Polly Beebe Bove
Dr. Raymond Giberson
Bryna Frank
Mary Frankie
Nancy Hart
Mary Hogan
Rose Lapointe
Mary Martin
Kay Penrose

COMMUNITY SUPPORTER ($100 - $999)

BUSINESS SUPPORT
Backyard Bingo
Ben & Jerry’s
Duncan Wisniewski Architects
JD Kantor, Inc.
Network for Good
Scott + Partners, Inc.
Wright and Morrissey, Inc.

IN-KIND DONATIONS
Ben & Jerry’s Burlington Scoop Shop
Community Sailing Center
Dutch Mill Restaurant
GE Healthcare
Ken’s Pizza and Pub
Lighting House
OM Hair
Shaw’s Supermarket
Shelburne Museum
Twisted Wrench
UVM Athletics Department

It is important that our records are accurate. If you find an error, please contact us so we can make the necessary change.

From all of us to all of you... Thank you!

Healthy Homes, Caring Communities, Positive Aging 5
Cathedral Square
412 Farrell Street, Suite 100
South Burlington, Vermont 05403
Phone: 802.863.2224
Fax: 802.863-6661
TTY/TTD: 1.800.253.0191
info@cathedralsquare.org
www.cathedralsquare.org

SASH a caring partnership
SUPPORT AND SERVICES at HOME
www.sashvt.org

Cathedral Square is a
proud member of

Cathedral Square is a non-profit equal opportunity employer and housing provider

Residents enjoying the grounds at
Town Meadow, Essex